



ADD-ON SAP BUSINESS ONE · XEICORE

XEI.ItemGenerator – Installation, License, Menus and Authorizations

XEI.ItemGenerator · Version 1.4.0

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Requirements

SAP Business One	10.0 or later
Database	Microsoft SQL Server or SAP HANA (on SAP HANA, a test during installation is recommended)
System	Microsoft .NET Framework 4.8 on the SAP client PC
Program languages	Italian, English, German, French, Spanish

Installation

1. Download the [XEI.ItemGenerator.zip](#) package.
2. In SAP Business One open the **Extension Manager**, import the package and assign it to the company.
3. On first start the add-on creates its tables, fields, objects and authorization entries by itself.
4. When it has finished, **restart the SAP client once**: the base and variant windows read the add-on fields when SAP starts.

Each add-on update is installed the same way, with the same restart.

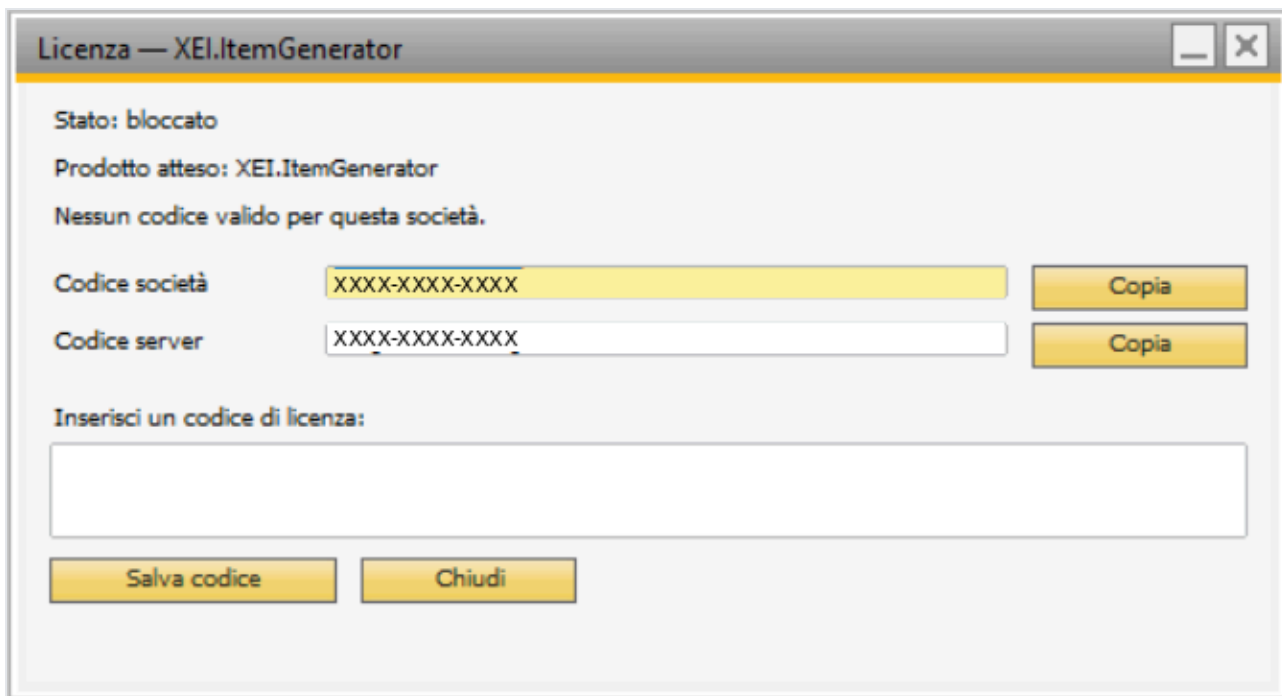
License

The add-on works with a **license code** issued by XEI.

- **Trial**: after requesting the trial you receive by email a **trial code**, valid for 30 days from sending in any company.
- **Purchase**: you send XEI the two codes of the **Licenza** (License) window and receive the license code.

The **Licenza** (License) window:

- Without a valid code the add-on is **locked**: its menu contains only *Informazioni* (About) and *Licenza* (License), and at startup the **Licenza** window opens by itself with the status and the reason.
- The window shows the **company code** and the **server code**: to purchase the license, with *Copia* (Copy) you send them to license@xeisrl.com.
- An SAP **superuser** pastes the code received into *Inserisci un codice di licenza* (Enter a license code) and presses *Salva codice* (Save code): the add-on is unlocked immediately, without restarting SAP.
- The trial code is valid in any company. The license code is valid for the company (database) or the server of the codes sent.
- The same window opens at any time from the *Licenza* menu: status, expiry date, number and scope of the license.



The Licenza (License) window with the add-on locked: reason, company and server codes, field for the code.

Menus

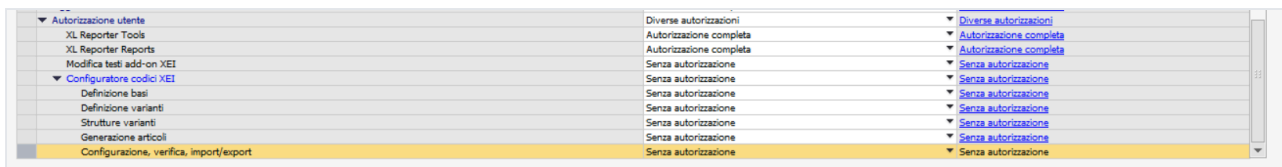
The entries are in **Modules > Administration > Add-Ons > XEI-Addon > Code Configurator** and, the same, in **Inventory > Item Management > Code Configurator**.

Entry	Function
0. Settings	add-on options (user manual, chapter 3)
1. Base Definition	bases and values: the code tree (chapter 5)
2. Variants and Options	variants with their options (chapter 4)
3. Variant Structures	groups of variants to ask for a value (chapter 4)
4. Generate Items	composition and creation of the items (chapter 9)
5. Consistency Check	recalculation of the compositions of the generated items (chapter 14)
6. Check Configuration	check of the whole configuration (chapter 12)
7. Excel Import / Export	configuration in an Excel file (chapter 13)
Informazioni, Traduzioni, Licenza (About, Translations, License)	entries common to all XEI add-ons, shown in Italian (only under XEI-Addon); Licenza: license status and code

With a right-click there are also **Configure Item...** on the rows of sales quotations and sales orders (chapter 10) and **Generate Similar Items...** in the Item Master Data of a generated item (chapter 11).

Authorizations

In **Administration > System Initialization > Authorizations > General Authorizations** the add-on adds the **Configuratore codici XEI** branch. For each entry you can assign *Full Authorization*, *Read-Only Authorization* or *No Authorization*. Superusers always have full access.



Menu Item	Authorization Level
Autorizzazione utente	Diverse autorizzazioni
XL Reporter Tools	Autorizzazione completa
XL Reporter Reports	Autorizzazione completa
Modifica testi add-on XEI	Senza autorizzazione
▼ Configuratore codici XEI	Senza autorizzazione
Definizione basi	Senza autorizzazione
Definizione varianti	Senza autorizzazione
Strutture varianti	Senza autorizzazione
Generazione articoli	Senza autorizzazione
Configurazione, verifica, import/export	Senza autorizzazione

The configurator branch in General Authorizations, for a user with no authorizations.

Entry	Full	Read-only
Definizione basi	edit the bases	view
Definizione varianti	edit the variants	view
Strutture varianti	edit the structures	view
Generazione articoli	create items (also from sales quotations and sales orders)	compose the list without creating
Configurazione, verifica, import/export	save the settings, import from Excel, consistency check	view the settings, check, export

Without authorization the menu entry shows “Function not authorized” in the status bar.

Support

For licenses: license@xeisrl.com. For support: info@xeisrl.com. In your request, state the add-on version (*Informazioni* menu) and describe the problem.